

Overseas Partners Ltd. – in Liquidation
C/o PricewaterhouseCoopers
Chartered Accountants
Dorchester House
7 Church Street
Hamilton HM 11
Bermuda

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To Creditors

OVERSEAS PARTNERS LTD.

31st January, 2006

OVERSEAS PARTNERS LTD. – IN LIQUIDATION

Dear Sirs,

We are writing to you to inform you that on 31st January, 2006, the above company was placed into Members' Voluntary Liquidation and that we have been appointed as Joint Liquidators.

If you are a Creditor, please would you submit your claim to us in accordance with the attached Notice.

We look forward to hearing from you.

Yours very truly,

Peter C.B. Mitchell
Joint Liquidator

Nigel J.S. Chatterjee
Joint Liquidator

Enc.

IN THE MATTER OF THE COMPANIES ACT, 1981
AND IN THE MATTER OF
OVERSEAS PARTNERS LTD. – IN LIQUIDATION
IN MEMBERS' VOLUNTARY LIQUIDATION

NOTICE IS HEREBY GIVEN that the creditors of the above named Company, which is being voluntarily wound up, are required on or before 31st March, 2006, to send their full names, their addresses and descriptions, full particulars of their debts or claims, and the names and addresses of their attorneys (if any) to the undersigned, at PricewaterhouseCoopers, P.O. Box HM 1171, Hamilton, HM EX, Bermuda, being the Joint Liquidators of the said Company, and if so required by notice in writing from the said Joint Liquidators are personally, or by their attorneys, to come in and prove their debts or claims at such time and place as shall be specified in such notice, or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

Peter C.B. Mitchell
Joint Liquidator

Nigel J.S. Chatterjee
Joint Liquidator

31st January, 2006